

Health Savings Account (HSA) Election Change Form

I. Account Holder Profile Information		
First Name:	Last Name:	SSN:
Employer	Effective Date of Change:	
II. Election Change		
Note: Your employer may also make a contribution to your HSA that will apply to your maximum contribution allowed. You are solely responsible for determining whether contributions to an HSA exceed the maximum annual contribution limitation. You are also responsible for notifying the custodian of any excess contribution and requesting a withdrawal of the excess contribution together with any net income attributable to the excess contribution.		
Indicate an annual employee election or a pay period election:	· · · · ·	r Pay Period \$ ction
Indicate HDHP Coverage Level:	☐ Self-only ☐ Family/Otl	ner
Your contributions will be withdrawn from your payroll each pay period. If your employer maintains a cafeteria plan that permits HSA contributions, your contributions will be made with pre-tax dollars. You may also make contributions outside of your payroll.		
III. Signature		
Signature	Date	

Please be sure to return this form to your Employer for Approval and Processing. Forms returned to HRCTS will not be processed.