

COMMUTER BENEFIT ENROLLMENT FORM

I. Account Holder Profile Information

| Date of Birth: | Email Address: | Email Address: | | |
|---|---|----------------|-------------------------------|--------------------|
| Mailing Address Line 1: | | | | |
| Mailing Address Line 2: | | | | |
| City: | State: | 1 | | Zip: |
| Home Phone: Cell Phone: | | | | |
| Employer: | | | | |
| II. Election | | | | |
| I authorize my employer to make the following pre-tax deductions from my paycheck according to the elections I have chosen below. I understand that I cannot change my election during the plan year unless I request it in writing and my employer allows it. Expenses must be incurred within the plan year that I'm seeking reimbursement from. If I do not utilize all of the monies set aside in this account, then this amount will roll over to the next plan year. My Social Security benefit may be reduced by this election. I will have 180 days from the date of service or 90 days from end of the plan year to turn in the claim. (Manual claims are not allowed for transit expenses) I understand that this benefit is only to be used for my parking/transit expenses to and from work, and that any expenses for my spouse/dependents are not eligible under these plans. | | | | |
| Benefit Month Effective: | Please Check One: ☐ New Enrollment ☐ Change of Enrollment ☐ Term Enrollment | | | |
| Number of Payrolls this plan year: □48 □24 □12 □Other # | | | | |
| Standard Transit Visa Card Election | | | Employee Monthly Election: \$ | |
| Standard Parking Visa Card Election | | | Employee Monthly Election: \$ | |
| MBTA Charlie Card Program: | | | | |
| ☐ Monthly Link Pass ☐ Inn | Inner Express Bus ☐ Outer | | Express Bus | ☐ Local Bus |
| MBTA Charlie Ticket Program: | | | | |
| ☐ Commuter Rail Zone Zone #: | ☐ Commuter Rail Interzone Zone #: | | ☐ Commuter Boat Pass | |
| To see a list of the cost of each MBTA Monthly Pass, please go to http://www.mbta.com/fares | | | | |
| III. Direct Deposit Setup | | | | |
| Bank Name: | ☐ Checking ☐ Savings | | | 1200 DATE |
| Account Number: | | | | J \$ DOLLARS |
| Routing Number: | | | | |
| Address: | | | MEMO 12345678 | : #68590134# 1200 |
| City: State: | Zip: | | Routing Numb | per Account Number |
| IV. Authorization | | | | |
| Signature: | | Empl | nployer Authorization: | |
| **Please return this form to your employer for approval. ** | | | | |