



## COBRA Employer Application

### Part I. Employer Information

Employer Name: \_\_\_\_\_

Mailing Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Street Address (If Different): \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Phone #: \_\_\_\_\_ Fax: \_\_\_\_\_ Tax ID #: \_\_\_\_\_

Primary Point of Contact: \_\_\_\_\_ Phone Ext: \_\_\_\_\_ Email: \_\_\_\_\_

Secondary Point of Contact: \_\_\_\_\_ Phone Ext: \_\_\_\_\_ Email: \_\_\_\_\_

Billing Point of Contact: \_\_\_\_\_ Phone Ext: \_\_\_\_\_ Email: \_\_\_\_\_

Effective Date of COBRA Administration: \_\_\_\_\_ Total Number of Employees: \_\_\_\_\_

Total number of active COBRA Participants \_\_\_\_\_ Total number of pending COBRA Participants \_\_\_\_\_

Please provide all divisions that will be listed under this company: \_\_\_\_\_

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\* Please note: when setting up divisions, you will receive 1 monthly remittance check as well as 1 remittance report listing all divisions and COBRA Participants accordingly.

### Part II. Fees

#### Broker:

Setup Fee:\$ \_\_\_\_\_ Monthly Maintenance Fee:\$ \_\_\_\_\_ Takeover Notification Fee:\$ \_\_\_\_\_

Please select one of the following options. For further details please contact HRC Total Solutions

Per Eligible Employee Option \_\_\_\_\_ PEPM \$15 Minimum Billing Per Month

Per Notification Option \_\_\_\_\_ General Rights Letter \_\_\_\_\_ Specific Rights Letter

\_\_\_\_\_ Open Enrollment Packet

Please confirm below, who will send out open enrollment materials to enrolled and pending COBRA Participants for this open enrollment period.

Employer                      HRCTS                      Former COBRA Administrator

Comments: \_\_\_\_\_

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(2% admin fee paid by participant is retained by HRCTS)

**Part III. Plan Description**

A. Carrier: \_\_\_\_\_ Plan Name: \_\_\_\_\_ Medical Dental Vision

Renewal Date: \_\_\_\_\_ Group #: \_\_\_\_\_

Coverage Terminates: Event Date End of Month

(Event date = coverage begins day after term date. End of month = coverage starts the 1st of month following the term date)

Please enroll via: web fax e-mail Fax#/ E-mail \_\_\_\_\_

	Current Premium	COBRA Premium
EE Only	\$ _____	( + 2% Administration Fee) = \$ _____
EE + Spouse	\$ _____	( + 2% Administration Fee) = \$ _____
EE + Child	\$ _____	( + 2% Administration Fee) = \$ _____
EE + Children	\$ _____	( + 2% Administration Fee) = \$ _____
EE + Family	\$ _____	( + 2% Administration Fee) = \$ _____

B. Carrier: \_\_\_\_\_ Plan Name: \_\_\_\_\_ Medical Dental Vision

Renewal Date: \_\_\_\_\_ Group #: \_\_\_\_\_

Coverage Terminates: Event Date End of Month

(Event date = coverage begins day after term date. End of month = coverage starts the 1st of month following the term date)

Please enroll via: web fax e-mail Fax#/ E-mail \_\_\_\_\_

	Current Premium	COBRA Premium
EE Only	\$ _____	( + 2% Administration Fee) = \$ _____
EE + Spouse	\$ _____	( + 2% Administration Fee) = \$ _____
EE + Child	\$ _____	( + 2% Administration Fee) = \$ _____
EE + Children	\$ _____	( + 2% Administration Fee) = \$ _____
EE + Family	\$ _____	( + 2% Administration Fee) = \$ _____

C. Carrier: \_\_\_\_\_ Plan Name: \_\_\_\_\_ Medical Dental Vision

Renewal Date: \_\_\_\_\_ Group #: \_\_\_\_\_

Coverage Terminates: Event Date End of Month

(Event date = coverage begins day after term date. End of month = coverage starts the 1st of month following the term date)

Please enroll via: web fax e-mail Fax#/ E-mail \_\_\_\_\_

	Current Premium	COBRA Premium
EE Only	\$ _____	( + 2% Administration Fee) = \$ _____
EE + Spouse	\$ _____	( + 2% Administration Fee) = \$ _____
EE + Child	\$ _____	( + 2% Administration Fee) = \$ _____
EE + Children	\$ _____	( + 2% Administration Fee) = \$ _____
EE + Family	\$ _____	( + 2% Administration Fee) = \$ _____



**Part III. Continued**

**Health Care Reimbursement Arrangement Vendor (HRA):** \_\_\_\_\_ **Renewal date:** \_\_\_\_\_

If vendor other than HRCTS - Please enroll via:    web    fax    e-mail    Fax#/ E-mail \_\_\_\_\_

What type of HRA Plans do you have:    Integrated(Paired with a medical plan)    StandAlone HRA plan

If standalone HRA plan, which type of standalone HRA plan do you have:    Wellness    Dental    Vision  
(Please check all that apply)

If Applicable, please specify below all Medical plans that are paired with an HRA plan.

Plan/group # with HRA \_\_\_\_\_ Plan/group # w/out HRA \_\_\_\_\_

Plan/group # with HRA \_\_\_\_\_ Plan/group # w/out HRA \_\_\_\_\_

Plan/group # with HRA \_\_\_\_\_ Plan/group # w/out HRA \_\_\_\_\_

Are you charging for this HRA plan:    YES    NO If, yes, please provide the monthly rates below  
(if no, please note, COBRA Participants could enroll in this plan at no charge.)

	Current Premium		COBRA Premium
EE Only:	\$ _____	(+2% Administration Fee) =	\$ _____
EE+ Spouse:	\$ _____	(+2% Administration Fee) =	\$ _____
EE + Child:	\$ _____	(+2% Administration Fee) =	\$ _____
EE+ Children:	\$ _____	(+2% Administration Fee) =	\$ _____
EE + Family :	\$ _____	(+2% Administration Fee) =	\$ _____

**Healthcare Flexible Spending Account Vendor (FSA):** \_\_\_\_\_ **Renewal Date** \_\_\_\_\_

FSA Coverage terminates:    Event date    End of month

If vendor other than HRCTS - Please enroll via:    web    fax    e-mail    Fax#/ E-mail \_\_\_\_\_

**\*Please Note:**

**Open Enrollment:** During your companies open enrollment period you will need to notify all pending and current COBRA Participants of ALL open enrollment options as they have the same rights as active employees. Please notify HRC Total Solutions if you would like us to send out your Open Enrollment materials to all COBRA participants. Please refer to your service agreement for the cost to send these packets to current and pending participants.

**Rates:** Rates will need to be communicated to HRCTS as soon as you have them. Participants should be notified in advance of rates changes. Please have the rate update form into our office **10 business days** prior to the rate change to guarantee the new rates will be processed by the effective date provided. If the rates are not received within this time frame, HRCTS cannot guarantee the rates will be processed before the rate change occurs. HRCTS will process the new rates as quickly as possible but will not be responsible for any deficit that might be incurred due to this rate change.

**Part IV. Signature**

Authorized Signature of Employer: \_\_\_\_\_ Title: \_\_\_\_\_ Date: \_\_\_\_\_

<b>Internal Comments</b>	<b>BPF:</b>	<b>S</b>	<b>R</b>	<b>GRL</b>	<b>SRL</b>
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